

George S. Magas, CPA
Client Information – 2016 tax returns



*** If a New Client – Please include your 2015 tax return. ***



Please fill this out – so that we can update our database

<u>Name</u>	<u>Social Security #</u>	<u>Birth Date</u>	<u>Occupation</u>	<u>Questions?</u>
Taxpayer: _____	____-____-____	___/___/___	_____	<input type="checkbox"/>
Spouse: _____	____-____-____	___/___/___	_____	<input type="checkbox"/>

Address _____

Do you want your refund direct deposited? **Bank Name** _____, **Routing Number**

Bank Account

Taxpayer:

Home: ____-____-____

Cell: ____-____-____

Work: ____-____-____

Email: _____@_____

Spouse:

Home: ____-____-____

Cell: ____-____-____

Work: ____-____-____

Email: _____@_____

**** Please check above for the best way to reach you if we have questions.**

Dependents:

<u>Name</u>	<u>Social Security #</u>	<u>Birth Date</u>	<u>College Student (please check)?</u>
_____	____-____-____	___/___/___	<input type="checkbox"/>
_____	____-____-____	___/___/___	<input type="checkbox"/>
_____	____-____-____	___/___/___	<input type="checkbox"/>
_____	____-____-____	___/___/___	<input type="checkbox"/>